

(Government Code Sections 84200-84216.5)

COVER PAGE

SEE INSTRUCTIONS ON REVERSE

## 2. Type of Statement:

- ☒ **Precision Statement**
☐ **Quarterly Statement**  
☐ **Semi-annual Statement**
☐ **Special Odd-Year Report**  
☐ **Termination Statement**
☐ **Supplemental Precision Statement - Attach Form 485**  
☐ **Amendment (Explain below)**

**Treasurer(s)**

## 1. Verification

Executed on 1-25-62

Executed on 1-2-62

Executed on \_\_\_\_\_

Executed on \_\_\_\_\_

By John J. McLaughlin

by John J. McCarthy  
Secretary of Controlling Officeholder, Candidate, State Measure Proponent, or Responsible Officer of Sponsor

Signature of Controlling Officer/holder Candidate State Measure Proponent

By \_\_\_\_\_

Recipient Committee  
Campaign Statement  
Cover Page — Part 2

Type or print in ink.

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5. Officeholder or Candidate Controlled Committee

NAME OF OFFICEHOLDER OR CANDIDATE

John M.W. Mootlach

OFFICE SOUGHT OR HELD (INCLUDE LOCATION AND DISTRICT NUMBER IF APPLICABLE)  
Treasurer/Tax Collector  
County of Orange

RESIDENTIAL/BUSINESS ADDRESS (NO AND STREET) CITY STATE ZIP

Related Committees Not Included in this Statement: List any committees not included in this statement that are controlled by you or are primarily formed to receive contributions or make expenditures on behalf of your candidacy.

COMMITTEE NAME I.D. NUMBER

Measure G: Fair & Equitable Tobacco Litigation 227322

NAME OF TREASURER CONTROLLED COMMITTEE?  
Betty Presley ☒ YES ☐ NO

COMMITTEE ADDRESS STREET ADDRESS (NO PO. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

COMMITTEE NAME I.D. NUMBER

NAME OF TREASURER CONTROLLED COMMITTEE?  
☐ YES ☐ NO

COMMITTEE ADDRESS STREET ADDRESS (NO PO. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

6. Ballot Measure Committee

NAME OF BALLOT MEASURE

BALLOT NO. OR LETTER

JURISDICTION

☐ SUPPORT  
☐ OPPOSE

Identify the controlling officeholder, candidate, or state measure proponent, if any.

NAME OF OFFICEHOLDER, CANDIDATE, OR PROPONENT

OFFICE SOUGHT OR HELD

DISTRICT NO. IF ANY

7. Primarily Formed Committee List names of officeholder(s) or candidate(s) for which this committee is primarily formed.

NAME OF OFFICEHOLDER OR CANDIDATE OFFICE SOUGHT OR HELD

☐ SUPPORT  
☐ OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE OFFICE SOUGHT OR HELD

☐ SUPPORT  
☐ OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE OFFICE SOUGHT OR HELD

☐ SUPPORT  
☐ OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE OFFICE SOUGHT OR HELD

☐ SUPPORT  
☐ OPPOSE

Attach continuation sheets if necessary

# Campaign Disclosure Statement Summary Page

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

John M.W. Moorlach for Orange County Treasurer/Tax Collector

Statement covers period  
from 01/01/2002  
through 01/19/2002

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940451

## Contributions Received

	Column A TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES)	Column B CALENDAR YEAR TOTAL TO DATE
Monetary Contributions	Schedule A, Line 3 \$ 2500.00	\$ 2500.00
Loans Received	Schedule B, Line 3 0.00	9500.00
<b>SUBTOTAL CASH CONTRIBUTIONS</b>	<b>Add Lines 1 + 2 \$ 2500.00</b>	<b>\$ 12000.00</b>
Nonmonetary Contributions	Schedule C, Line 3 0.00	0.00
<b>TOTAL CONTRIBUTIONS RECEIVED</b>	<b>Add Lines 3 + 4 \$ 2500.00</b>	<b>\$ 12000.00</b>

## Expenditures Made

Payments Made	Schedule E, Line 4 \$ 1871.74	\$ 1871.74
Loans Made	Schedule H, Line 3 0.00	0.00
<b>SUBTOTAL CASH PAYMENTS</b>	<b>Add Lines 6 + 7 \$ 1871.74</b>	<b>\$ 1871.74</b>
Accrued Expenses (Unpaid Bills)	Schedule F, Line 3 975.00	1625.00
Nonmonetary Adjustment	Schedule G, Line 3 0.00	0.00
<b>TOTAL EXPENDITURES MADE</b>	<b>Add Lines 8 + 9 + 10 \$ 2846.74</b>	<b>\$ 3496.74</b>

## Current Cash Statement

2. Beginning Cash Balance	Previous Summary Page, Line 16 \$ 16173.46
3. Cash Receipts	Column A, Line 3 above 2500.00
4. Miscellaneous Increases to Cash	Schedule J, Line 4 0.00
5. Cash Payments	Column A, Line 8 above 1871.74
<b>ENDING CASH BALANCE</b>	<b>Add Lines 12 + 13 + 14, then subtract Line 15 \$ 16801.72</b>

If this is a termination statement, line 16 must be zero.

7. LOAN GUARANTEES RECEIVED	Schedule B, Part 2 \$ 0.00
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## Cash Equivalents and Outstanding Debts

18. Cash Equivalents	See instructions on reverse \$ 0.00
19. Outstanding Debts	Add Line 2 + Line 9 in Column B above \$ 11125.00

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## Calendar Year Summary for Candidates Running in Both the State Primary and General Elections

20. Contributions Received	1/1 through 6/30 \$	7/1 to Date \$
21. Expenditures Made	\$	\$

## Expenditure Limit Summary for State Candidates

22. Cumulative Expenditures Made\*  
(if subject to Voluntary Expenditure Limit)

Date of Election (mm/dd/yy)	Total to Date
/ /	\$
/ /	\$
/ /	\$
/ /	\$
/ /	\$
/ /	\$

\*Since January 1, 2001, amounts in this section may be different from amounts reported in Column B.

# Schedule A Monetary Contributions Received

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

Statement covers period  
from 01/01/2002 through 01/13/2002

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I.D. NUMBER 940451

SEE INSTRUCTIONS ON REVERSE  
NAME OF FILER John H.W. Moorlach for Orange County Treasurer/Tax Collector

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN 1 - DEC 31)	PER ELECTION TO DATE (IF REQUIRED)
01/04/2002	Anthony M. Beringer	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Owner	100.00	100.00	P 02 200.00
01/04/2002	Arthur E. Goddard	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Retired	100.00	100.00	P 02 100.00
01/04/2002	Theodore Johnson	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Retired	100.00	100.00	P 02 200.00
01/04/2002	Valerie Leiva	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Homemaker	250.00	250.00	P 02 250.00
01/04/2002	The Family Action PAC (#1225424)	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	None	500.00	500.00	P 02 500.00
SUBTOTAL \$				1,050.00		

## Schedule A Summary

Amount received this period - contributions of \$100 or more (include all Schedule A subtotals) \$ 2150.00

Amount received this period - unitemized contributions of less than \$100 \$ 350.00

Total monetary contributions received this period (Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.) TOTAL \$ 2500.00

\*Contributor Codes  
IND - Individual  
COM - Recipient Committee (other than PTY or SCC)  
OTH - Other  
PTY - Political Party  
SCC - Small Contributor Committee

# Schedule A (Continuation Sheet) Monetary Contributions Received

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

Statement covers period  
from 01/01/2002  
through 01/19/2002

**SCHEDULE A**  
**CALIFORNIA**  
**FORM 460**

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SEE INSTRUCTIONS ON REVERSE  
NAME OF FILER  
John M.W. Moorlach for Orange County Treasurer/Tax Collector

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER ID NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN 1 - DEC 31)	PER ELECTION TO DATE (IF REQUIRED)
01/04/2002	Sydney L Wakeling [REDACTED]	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	CPA Bajser Horowitz Frank & Wakeling	100.00	100.00	P 02 100.00
01/04/2002	Kenneth L Williams [REDACTED]	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Physician Kenneth L Williams MD	250.00	250.00	P 02 250.00
01/16/2002	Richard Jaffe [REDACTED]	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	CPA Self/Richard Jaffe	1,000.00	1,000.00	P 02 1000.00
01/18/2002	Calvin Yap [REDACTED]	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Attorney Oswald & Yap	-250.00	-250.00	P 02 1000.00
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				
<b>SUBTOTAL \$</b>				1,100.00		

# Schedule B - Part 1

## Loans Received

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

Statement covers period  
from 01/01/2002  
through 01/19/2002

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### SEE INSTRUCTIONS ON REVERSE

NAME OF FILER  
John M. W. Moorlach for Orange County Treasurer/Tax Collector

ID NUMBER  
940451

FULL NAME, STREET ADDRESS AND ZIP CODE (IF COMMITTEE, ALSO ENTER ID NUMBER)	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	(b) OUTSTANDING BALANCE BEGINNING THIS PERIOD	(b) AMOUNT RECEIVED THIS PERIOD	(c) AMOUNT PAID OR FORGIVEN THIS PERIOD *	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD	(e) INTEREST PAID THIS PERIOD	(f) ORIGINAL AMOUNT OF LOAN	(g) CUMULATIVE CONTRIBUTIONS TO DATE
John M. W. Moorlach				<input type="checkbox"/> PAID \$ 0.00 <input type="checkbox"/> FORGIVEN \$ 0.00	\$ 5,000.00 DATE DUE	0% RATE	\$ 5,000.00 10/03/1999 DATE INCURRED	CALENDAR YEAR PER ELECTION** \$ 0.00 P 02 3500.00 \$00 1000.00
John M. W. Moorlach				<input type="checkbox"/> PAID \$ 0.00 <input type="checkbox"/> FORGIVEN \$ 0.00	\$ 1,000.00 DATE DUE	0% RATE	\$ 1,000.00 10/16/2000 DATE INCURRED	CALENDAR YEAR PER ELECTION** \$ 0.00 P 02 3500.00 \$00 1000.00
John M. W. Moorlach				<input type="checkbox"/> PAID \$ 0.00 <input type="checkbox"/> FORGIVEN \$ 0.00	\$ 500.00 DATE DUE	0% RATE	\$ 500.00 05/03/2001 DATE INCURRED	CALENDAR YEAR PER ELECTION** \$ 0.00 P 02 3500.00 \$00 1000.00
<b>SUBTOTALS</b>		\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,500.00	\$ 0.00		

(Enter (a) on  
Schedule E, Line 3)

- Loans received this period ..... \$ 0.00  
(Total Column (b) plus unitemized loans less than \$100.)
- Loans paid or forgiven this period ..... \$ 0.00  
(Total Column (c) plus loans under \$100 paid or forgiven.)  
(Include loans paid by a third party that are also itemized on Schedule A.)
- Net change this period: (Subtract Line 2 from Line 1.) ..... **NET \$** 0.00  
Enter the net here and on the Summary Page, Column A, Line 2. (May be a negative number)

\*Amounts forgiven or paid by  
another party also must be  
reported on Schedule A.  
\*\* If required.

# Schedule B - Part 1 Loans Received

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

SCHEDULE B - PART 1  
CALIFORNIA  
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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

John M.W. Moorlach for Orange County Treasurer/Tax Collector

Statement covers period  
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FULL NAME, STREET ADDRESS AND ZIP CODE (IF COMMITTEE ALSO ENTER ID NUMBER)	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	(a) OUTSTANDING BALANCE BEGINNING THIS PERIOD	(b) AMOUNT RECEIVED THIS PERIOD	(c) AMOUNT PAID OR FORGIVEN THIS PERIOD *	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD	(e) INTEREST PAID THIS PERIOD	(f) ORIGINAL AMOUNT OF LOAN	(g) CUMULATIVE CONTRIBUTIONS TO DATE
John M.W. Moorlach				<input type="checkbox"/> PAID \$ 0.00 <input type="checkbox"/> FORGIVEN \$ 0.00	\$ 1,000.00 DATE DUE	0% RATE	\$ 1,000.00 06/18/2001 DATE INCURRED	CALENDAR YEAR \$ 0.00 PER ELECTION ** P 02 3500.00 G 00 1000.00
<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				<input type="checkbox"/> PAID \$ 0.00 <input type="checkbox"/> FORGIVEN \$ 0.00	\$ 2,000.00 DATE DUE	0% RATE	\$ 2,000.00 07/18/2001 DATE INCURRED	CALENDAR YEAR \$ 0.00 PER ELECTION ** P 02 3500.00 G 00 1000.00
<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				<input type="checkbox"/> PAID \$ <input type="checkbox"/> FORGIVEN \$	\$ DATE DUE	% RATE	\$ DATE INCURRED	CALENDAR YEAR \$ PER ELECTION **
SUBTOTALS \$		0.00 \$	0.00 \$	0.00 \$	3,000.00 \$	0.00		

## Schedule B Summary

(Enter (e) on  
Schedule E, Line 3)

1. Loans received this period..... \$ 0.00  
(Total Column (b) plus unitemized loans less than \$100.)

2. Loans paid or forgiven this period..... \$ 0.00  
(Total Column (c) plus loans under \$100 paid or forgiven.)  
(Include loans paid by a third party that are also itemized on Schedule A.)

3. Net change this period. (Subtract Line 2 from Line 1.)..... NET \$ 0.00  
Enter the net here and on the Summary Page, Column A, Line 2.  
(May be a negative number)

\* Amounts forgiven or paid by  
another party also must be  
reported on Schedule A.  
\*\* If required.

Contributor Codes  
IND - Individual COM - Recipient Committee (other than PTY or SCC) OTH - Other PTY - Political Party SCC - Small Contributor Committee  
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# Schedule E Payments Made

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER John M.W. Mooz-lach for Orange County Treasurer/Tax Collector

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through 01/19/2002

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**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CNP campaign paraphernalia/misc.	MBR member communications	RAD radio airtime and production costs
CNS campaign consultants	MTG meetings and appearances	RFD returned contributions
CTB contribution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries
CVC civic donations	PET petition circulating	TEL tv. or cable airtime and production costs
FL candidate filing/ballot fees	PHO phone banks	TRC candidate travel, lodging, and meals
FND fundraising events	POL polling and survey research	TRS staff/spouse travel, lodging, and meals
ND independent expenditure supporting/opposing others (explain)*	POS postage, delivery and messenger services	TSF transfer between committees of the same candidate/sponsor
EG legal defense	PRO professional services (legal, accounting)	VOT voter registration
LI campaign literature and mailings	PRT print ads	WEB information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (if COMMITTEE ALSO ENTER ID. NUMBER)	CODE OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Holly Franks	CNS		625.00
Cherbo Publishing Group	OFC		200.00
Betty Presley & Associates, Inc.	PRO		650.00
Payments that are contributions or independent expenditures must also be summarized on Schedule D.			SUBTOTAL \$ 1,475.00

## Schedule E Summary

- Payments made this period of \$100 or more. (Include all Schedule E subtotals.) \$ 1475.00
- Unitemized payments made this period of under \$100 \$ 396.74
- Total interest paid this period on loans. (Enter amount from Schedule B, Part 1, Column (e).) \$ 0.00
- Total payments made this period. (Add lines 1, 2, and 3. Enter here and on the Summary Page, Column A, Line 6.) TOTAL \$ 1871.74



# Schedule F Accrued Expenses (Unpaid Bills)

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

SCHEDULE F

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I.D. NUMBER  
940451

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CNP campaign paraphernalia/misc.	MBR member communications	RAD radio, airline and production costs
CNS campaign consultants	MTG meetings and appearances	RPD returned contributions
CTB contribution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries
CVC civic donations	PET petition circulating	TEL t.v. or cable airline and production costs
FL candidate filing/ballot fees	PHO phone banks	TFC candidate travel, lodging, and meals
FND fundraising events	POL polling and survey research	TRS staff/spouse travel, lodging, and meals
IND independent expenditure supporting/opposing others (explain)*	POS postage, delivery and messenger services	TSF transfer between committees of the same candidate/sponsor
LEG legal defense	PRO professional services (legal, accounting)	VOT voter registration
LIT campaign literature and mailings	PRT print ads	WEB information technology costs (internet, e-mail)

NAME AND ADDRESS OF CREDITOR (if COMMITTEE, ALSO ENTER ID NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (also report on e)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD
Betty Presley & Associates, Inc.	PRO	650.00	0.00	650.00	0.00
████████████████████					
Betty Presley & Associates, Inc.	PRO	0.00	1,625.00	0.00	1,625.00
████████████████████					
████████████████████					
<b>SUBTOTALS \$</b>		650.00 \$	1,625.00 \$	650.00 \$	1,625.00

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

## Schedule F Summary

- Total accrued expenses incurred this period. (Include all Schedule F, Column (b) subtotals for accrued expenses of \$100 or more, plus total unitemized accrued expenses under \$100.) **INCURRED TOTALS \$** 1,625.00
- Total accrued expenses paid this period. (Include all Schedule F, Column (c) subtotals for payments on accrued expenses of \$100 or more, plus total unitemized payments on accrued expenses under \$100.) **PAID TOTALS \$** 650.00
- Net change this period. (Subtract Line 2 from Line 1. Enter the difference here and on the Summary Page, Column A, Line 9.) **NET \$** 975.00  
May be a negative number